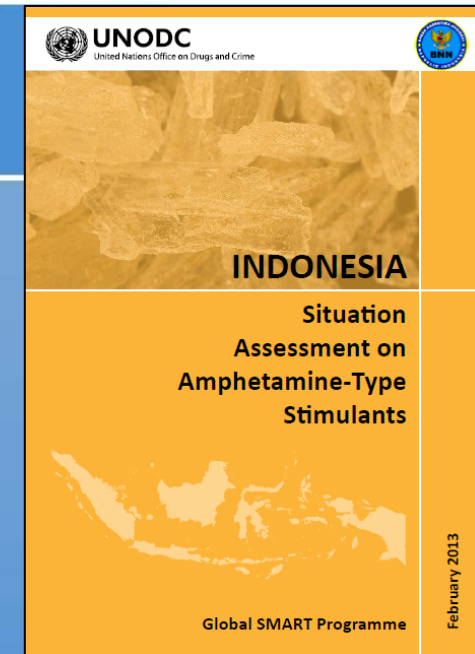




# Indonesia Situation Assessment on Amphetamine-Type Stimulants

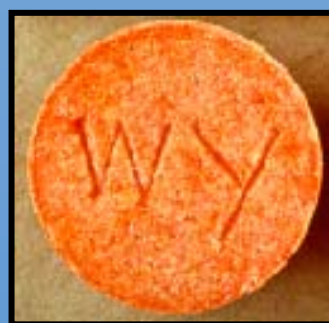


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UNODC Regional Office for Southeast Asia and the Pacific  
20 February 2013

## What are Amphetamine-Type Stimulants (ATS)?



**Crystalline  
methamphetamine**



**Methamphetamine  
pill**



**Ecstasy**

- Amphetamine
- Methcathinones
- Methamphetamine
- Ecstasy-group substances (MDMA and its analogues)



# Presentation Structure

- 1. Global and regional overview**
- 2. Key findings - Indonesia**
- 3. Options for responses**

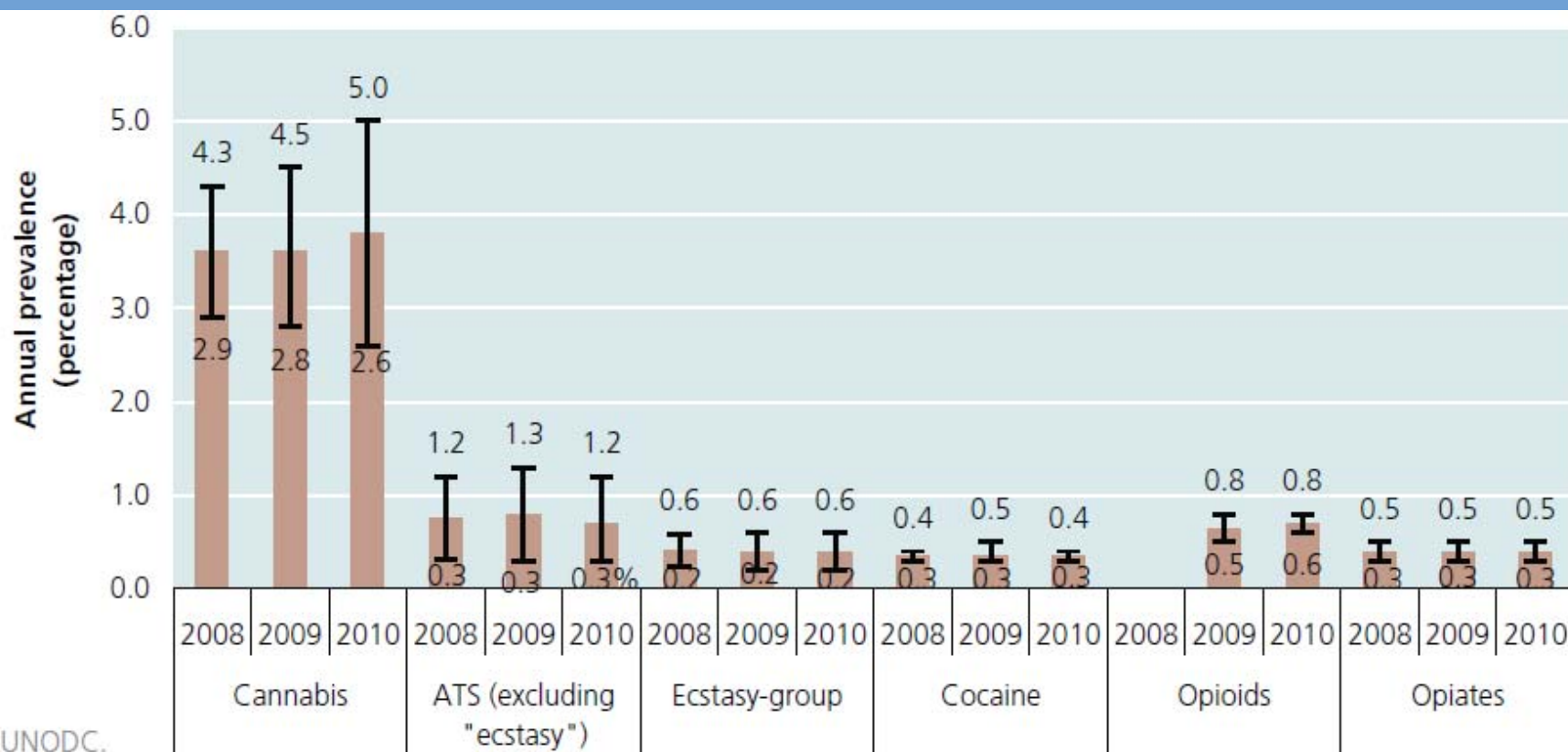


## GLOBAL TRENDS

- After cannabis – ATS #2 most widely used illicit drug globally
- 14-53 million people aged 15-64 used ATS in 2010-2011
- 0.3% - 1.2% world adult population



# Annual prevalence of illicit drug use among the population aged 15-64, 2008-2010



Source: UNODC.

\* Past month use

Source: UNODC, 2012 World Drug Report, June 2012



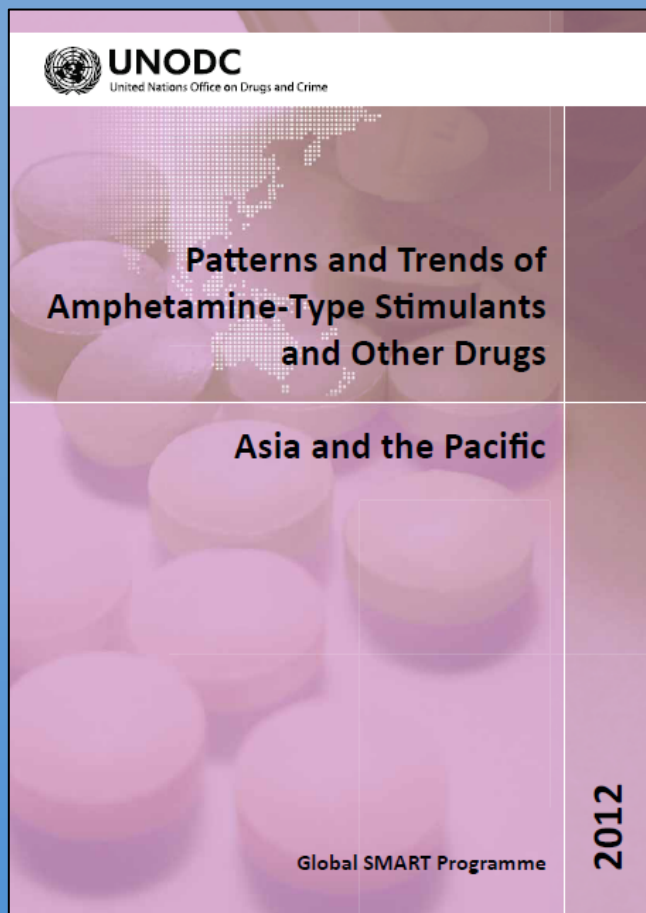
## **DEMAND: ATS attraction**

- Affordable
- Perceived to enhance performance and communication
- Perceived as not being very harmful
- Associated with a modern and dynamic lifestyle



## **SUPPLY: ATS attraction**

- Unlike plant-based drugs, can be manufactured anywhere
- Variety of precursor chemicals
- Labs close to markets
- No longer a “cottage” industry – links to TOC groups



## Funding support for SMART



- Australia



- Canada



- Japan



- Republic of Korea



- New Zealand



- Thailand



- United Kingdom



- United States



# Meth becoming a major drug of use/concern

...in top 3 drugs in each country in SEA for third successive year

Methamphetamine pills										
BRU	CAM	CHI	IND	LAO	MAL	MYA	PHI	SIN	THA	VIE
●	1	2	5	1	●	3	●	●	1	2

Crystalline methamphetamine										
BRU	CAM	CHI	IND	LAO	MAL	MYA	PHI	SIN	THA	VIE
1	1	2	1	●	2	●	1	2	3	2

Ecstasy										
BRU	CAM	CHI	IND	LAO	MAL	MYA	PHI	SIN	THA	VIE
6	6	5	3	●	●	●	●	7	9	2

 = increasing trend

 = stable trend

 = decreasing trend

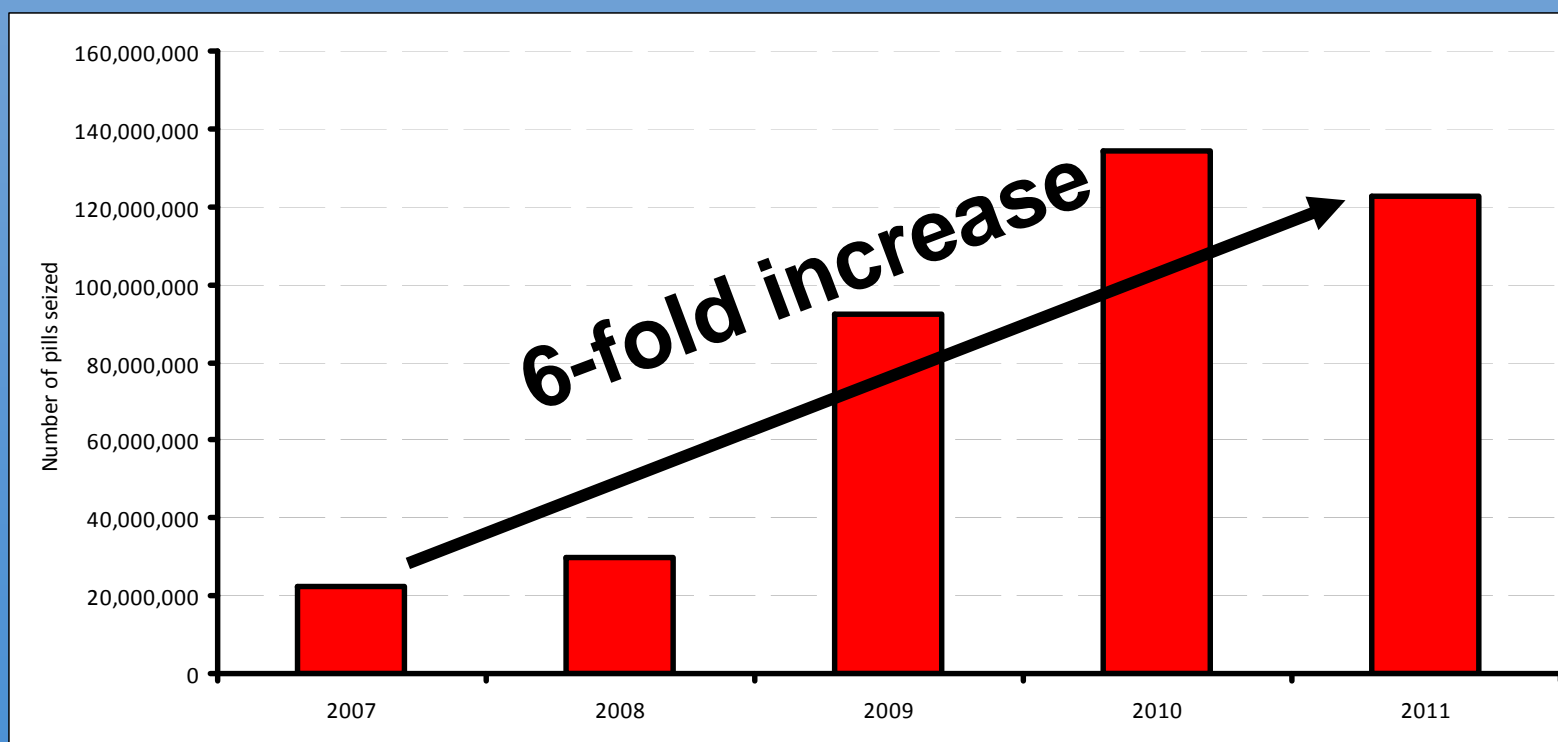
 = no trend reported

Note: Numbers denote drugs of concern in ranking order. "1" refers to the top drug of concern as perceived by experts in respective countries. "●" indicates no ranking reported.

# Soaring meth production in E/SE Asia

...massive meth pills seizures in the past 3 years

## Methamphetamine pill seizures (2007-2011)



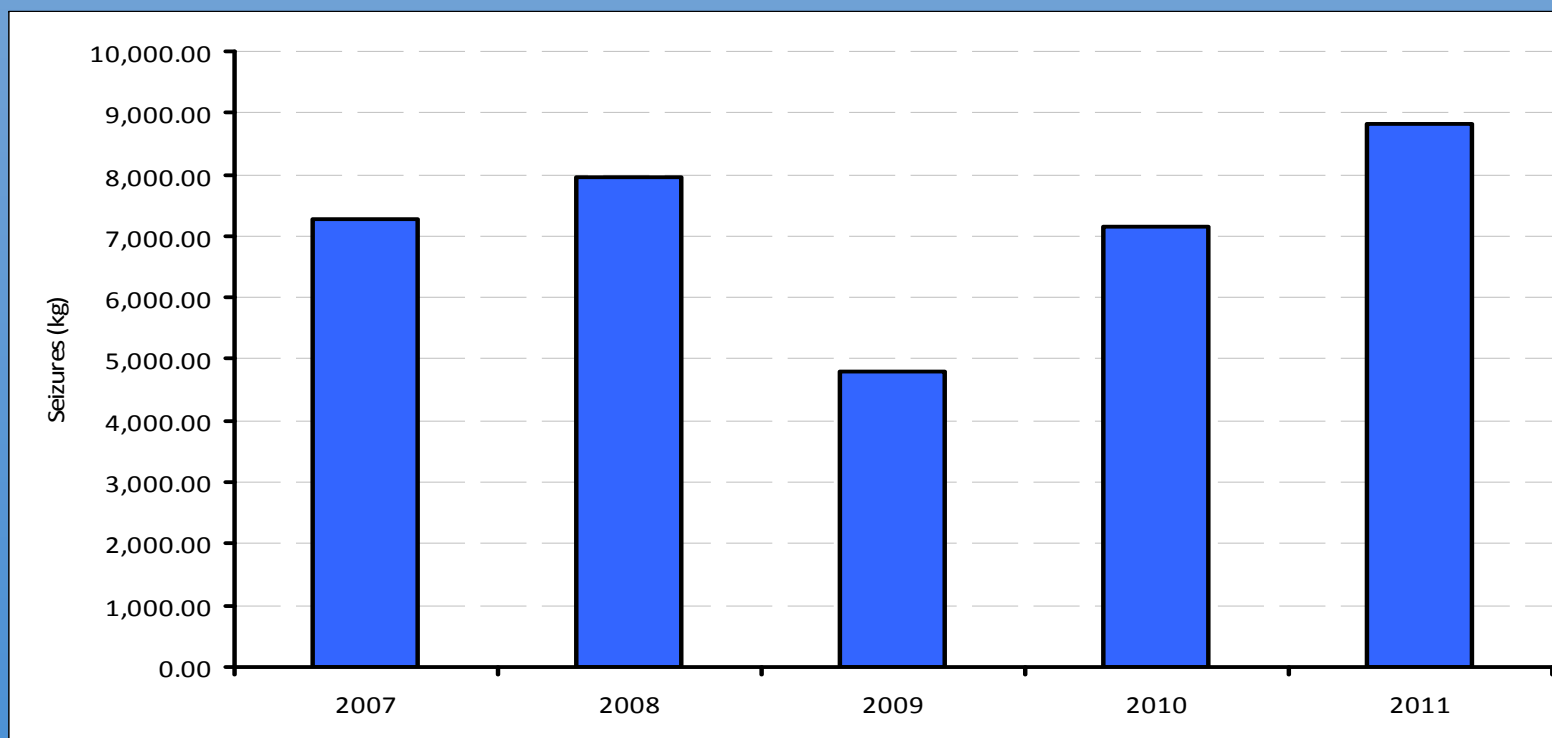
- 2011: Total seizures 123 million
- 2010: Total seizures 134 million

Source: DAINAP

# Soaring meth production in E/SE Asia

...2011 highest total seized in past 5 years

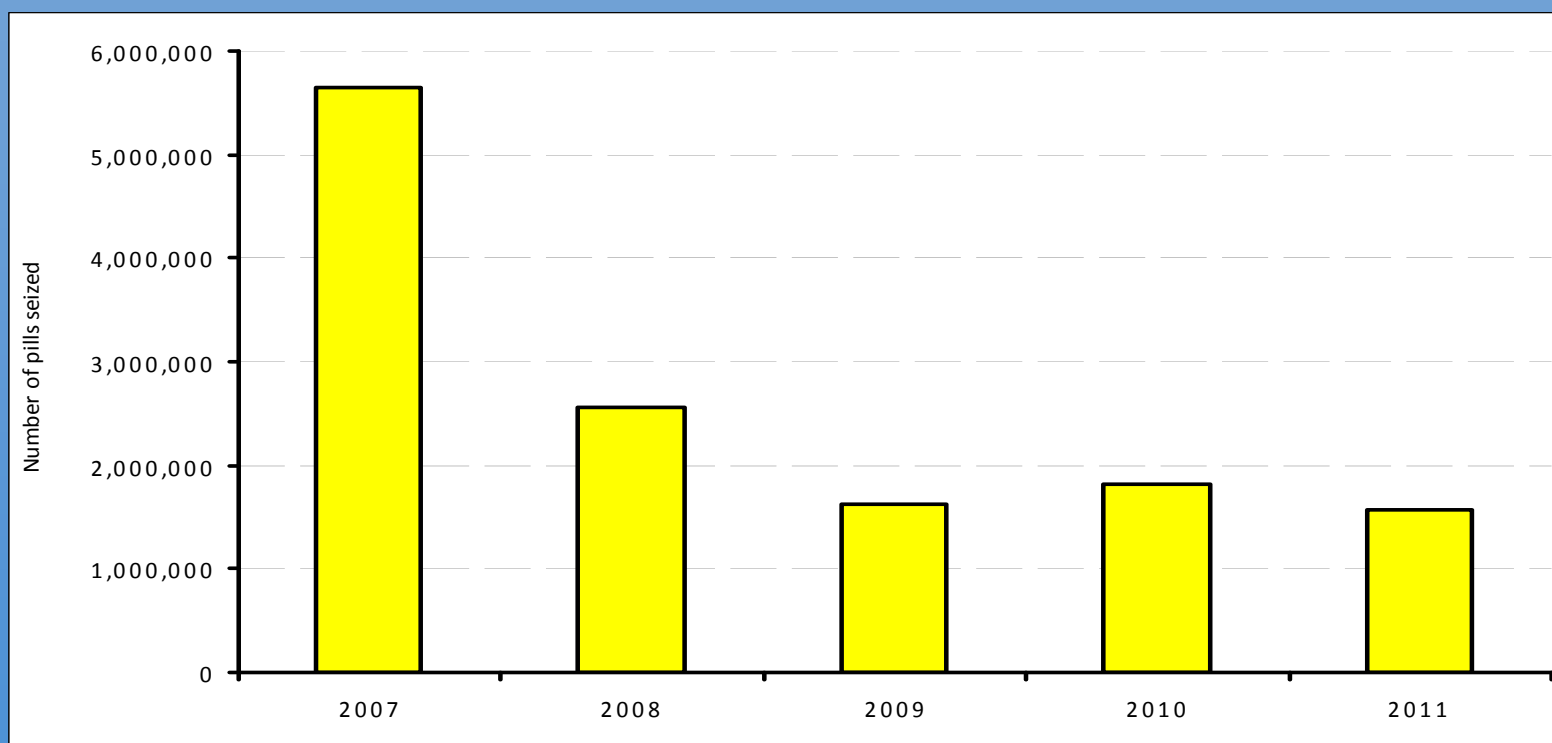
## Crystalline methamphetamine seizures (2007-2011)



- **2011: Total seizures 8.8 mt**
- **2010: Total seizures 7.2 mt**

# Ecstasy: in decline but remains a concern

Ecstasy pill seizures (2007-2011)



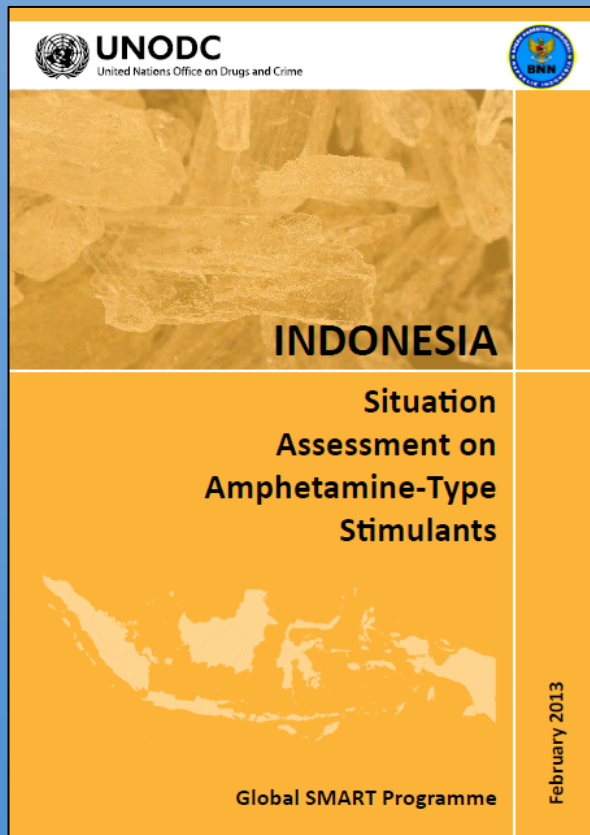
- **2011: Total seizures 1.6 million pills**
- **2010: Total seizures 1.8 million pills**



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# Methodology



- Analysis of two latest national surveys in 2008 and 2011
- Direct survey for the purpose of this study
  - 6 major island regions: Sumatera; Java; Kalimantan; Sulawesi; Bali and Nusatenggara; and Maluku and Papua
- Key informants survey
  - BNN; Customs and Excise, Ministry of Health, community leaders, drug dealers and drug users



## ATS phenomenon in Indonesia

- Late 1990s – trafficking of ATS had become a concern, availability and use started to expand
- 1998 – first crystalline meth lab detected (Jakarta)
- 2002 – large, sophisticated ecstasy manufacturing facility uncovered (Jakarta)
- 2006-2011 – 135 ATS manufacturing facilities seized
- 2010 – Arrests and treatment admissions related to ATS surpassed cannabis for the first time



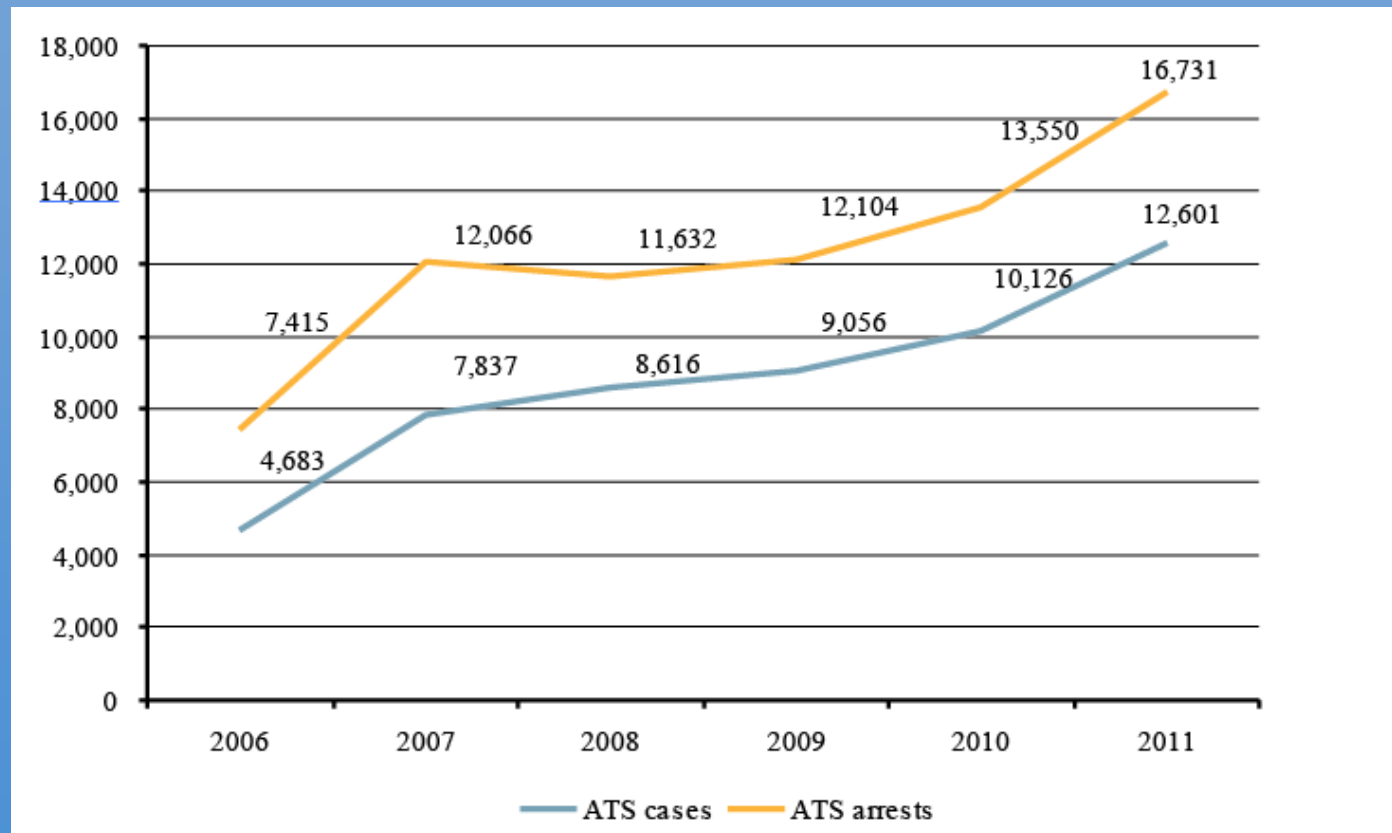
## Current ATS use situation

- About 1.2 million persons used crystalline meth in 2011
- About 950,000 persons used ecstasy in 2011
- Overall ATS use relatively stable over the past few years
- However, ATS use has spread, both geographically and demographically
- Drug treatment data from 2008 to 2011 suggest that crystalline methamphetamine use has expanded
- Most prevalent among labourers, students, CSW
- ATS use expanding among women
- Majority of ATS users are aged between 20-29



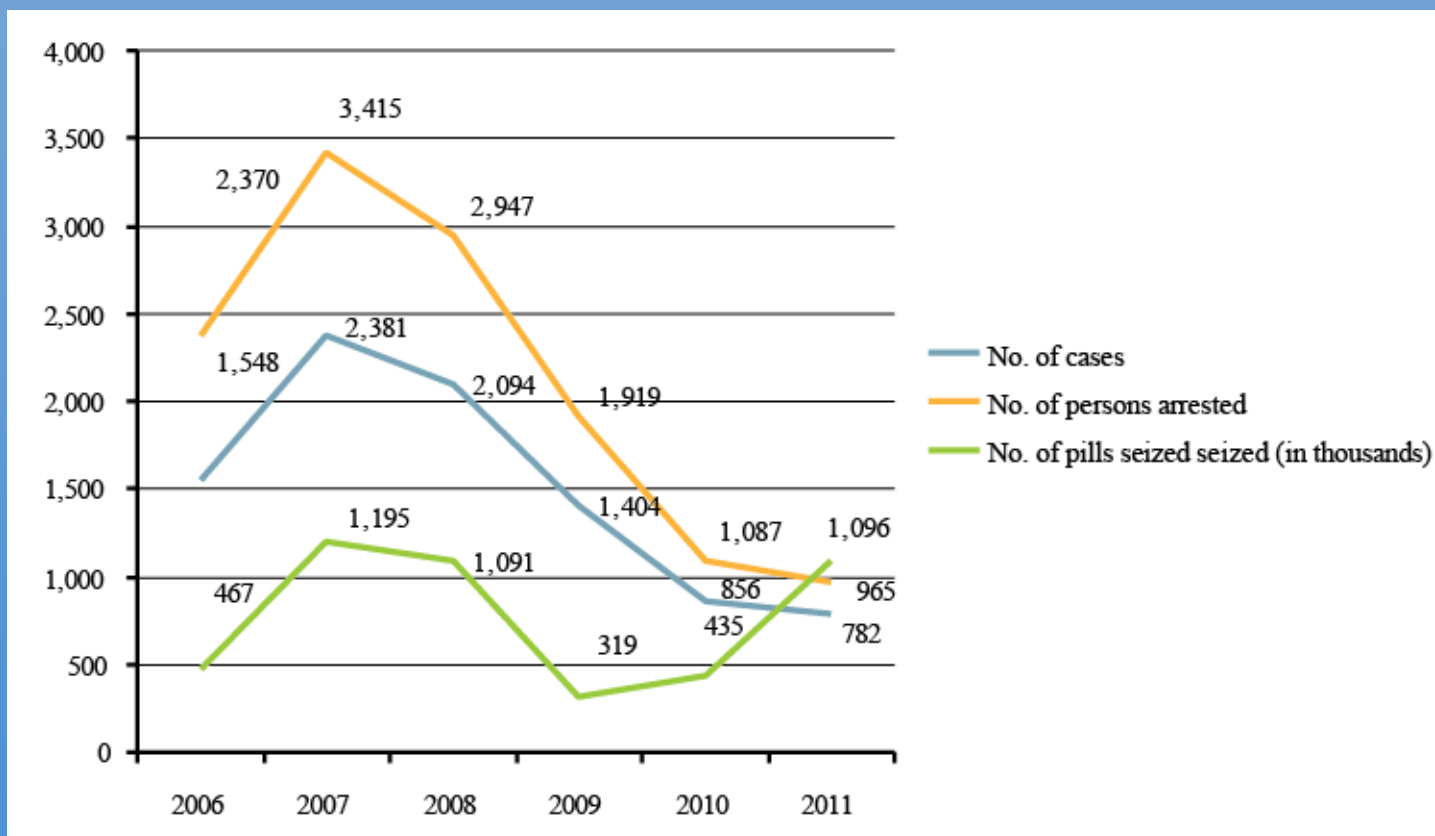


# Rising number of cases and arrests for ATS (2006 – 2011)





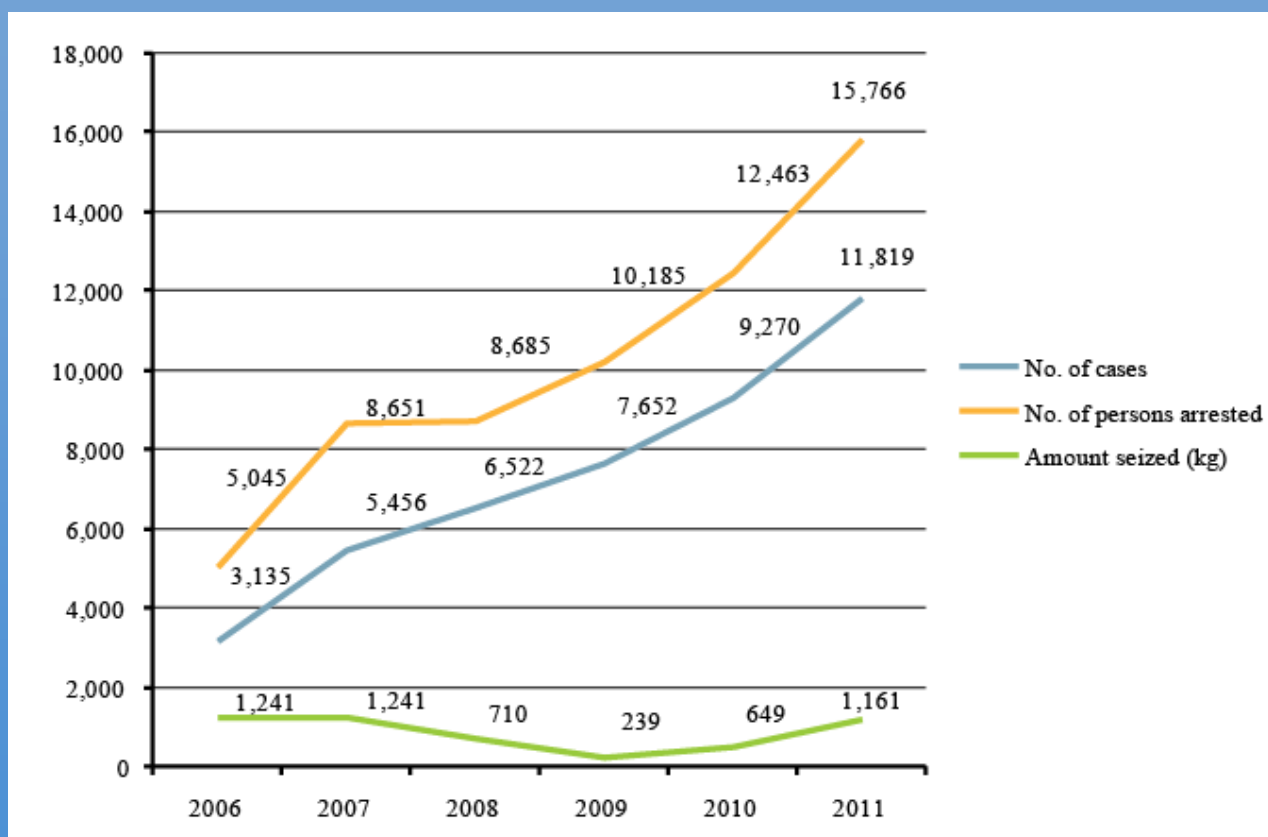
# Ecstasy: seizures and arrests (2006-2011)



Sources: BNN 2011; BNN 2012

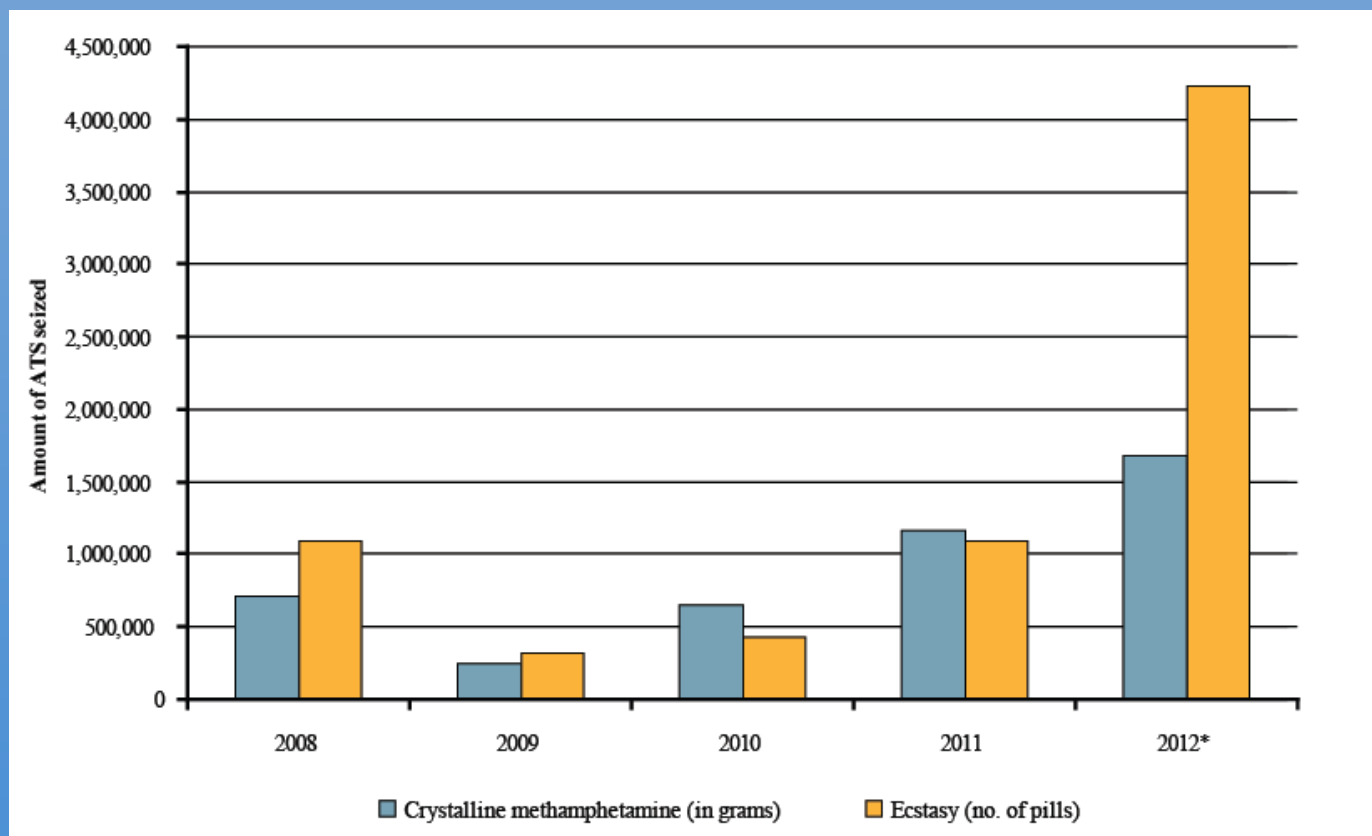


# Crystal meth: seizures and arrests (2006-2011)



Sources: BNN 2011; BNN 2012

# ATS seizures: a glance at 2012



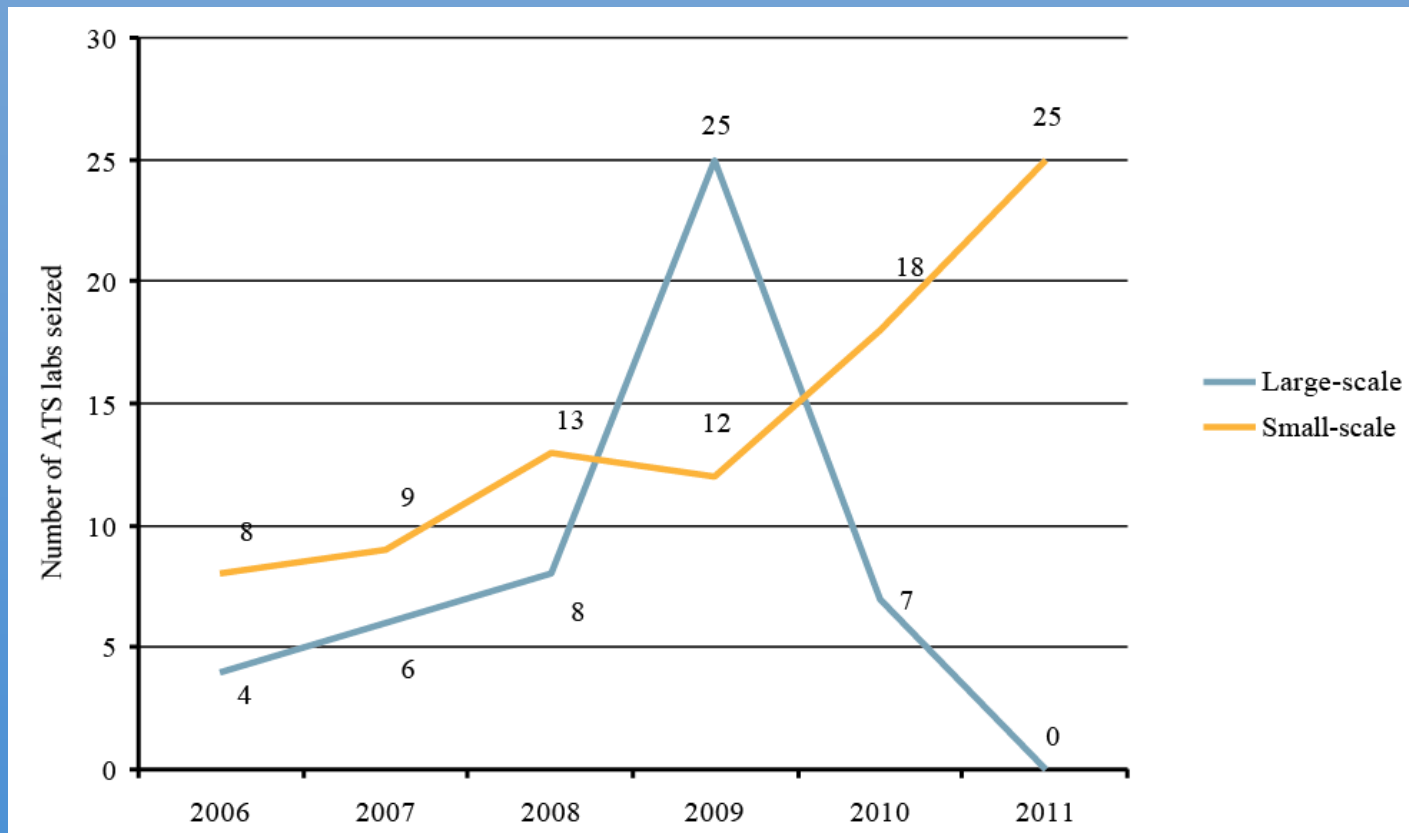
\* January through September 2012

**2011: Crystal meth = 1.2 mt; Ecstasy = 1.1 million pills**

**2012 (Jan-Sep): Crystal meth = 1.6 mt; ecstasy = 4.3 million pills**



# Seizures of ATS manufacturing facilities (2006-2011)





# International trafficking routes for ATS into Indonesia





# Domestic trafficking routes for ATS within Indonesia



Sources: BNN 2011



# International trafficking routes for ATS precursor chemicals into Indonesia



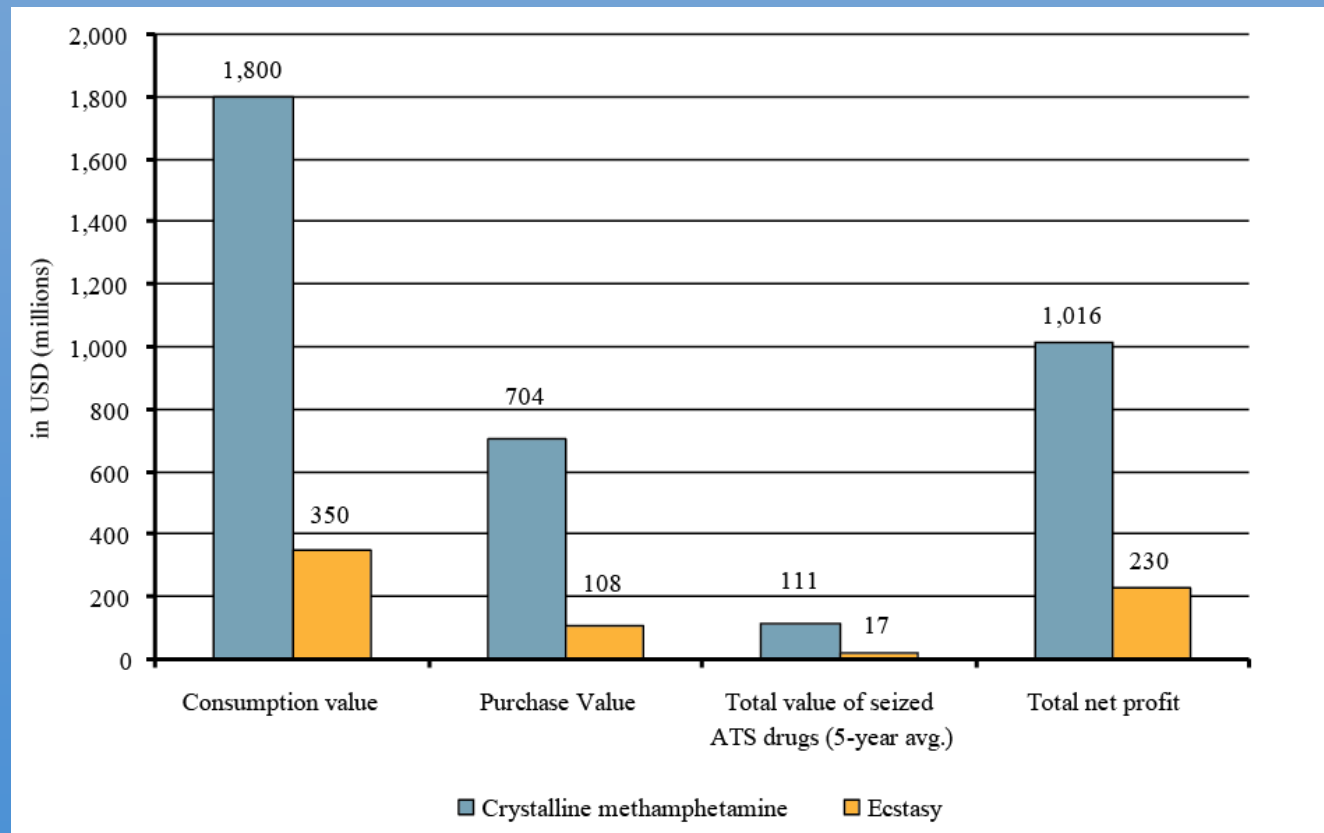




## Estimated consumption of ATS

- Crystalline methamphetamine = **12.5 mt** annually  
or **10.4 grams per user** (0.03 grams per day)
  
- Ecstasy = **16 million pills** annually  
or **17 pills per user** (one pill every 3 weeks)

# Estimated value of ATS market



**Crystalline methamphetamine = US\$1 billion (Rp9-10 trillion)**  
**Ecstasy = US\$230 million (Rp2.2 billion)**



# Presentation Structure

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# EFFECTIVE STRATEGIC RESPONSES

1. Raise public awareness
2. Enhance evidence-based prevention and treatment for ATS users
3. Strengthen capacity – for LE agencies
4. Strengthen capacity – forensic agencies



**UNODC**

United Nations Office on Drugs and Crime

Global SMART  
Programme

# Q & A