



Overview of ATS trends in East and Southeast Asia

Presentation to Global SMART Programme Regional Workshop
Shawn Kelley
Research Analyst
Global SMART Programme
Bangkok, Thailand
5 August 2010

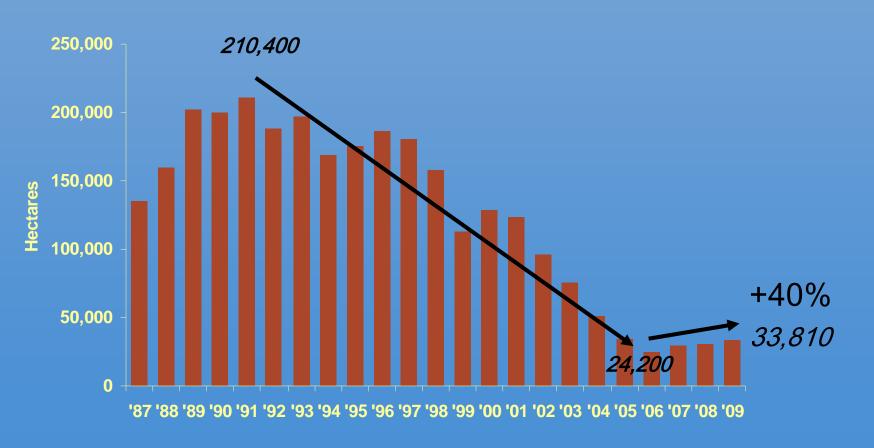
Structure

- 1. Overview of drug trends in East and Southeast Asia
- 2. ATS trends in East and Southeast Asia
- 3. Key points

Drug trend in East and South-East Asia

- Opium: cultivation limited
- Heroin: re-emerging threat
- Cannabis: increasing use
- Inhalants/solvents: young users

Opium poppy cultivation in Southeast Asia 1987 to 2009 (in ha)



Source: Opium Poppy Cultivation in SE Asia 2009.

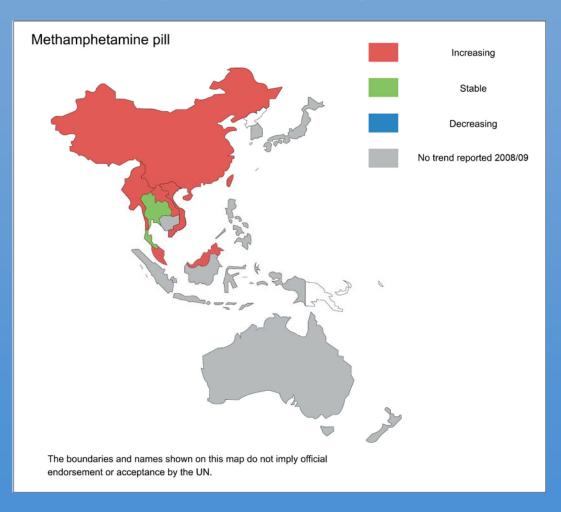
Structure

- 1. Overview of drug trends in East and Southeast Asia
- 2. ATS trends in East and Southeast Asia
- 3. Key points

ATS trends

- Use: Half of global users in Asia
 Injecting use of methamphetamine
 Injecting use and HIV
- Treatment: increasing demand
 Under-resourced
- Arrests: Increased each year since 2004
 Burden the justice system

Methamphetamine pill use



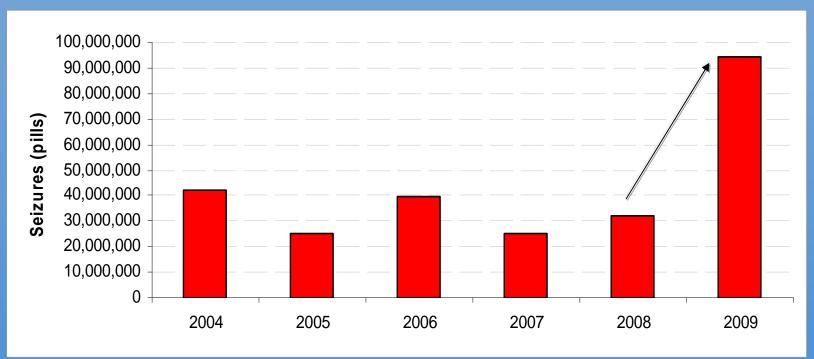
Use reported: 6 countries

Primary drug of use: 2 (Lao PDR and Thailand)

Increasing: 5 (China, Lao PDR, Malaysia, Myanmar and Viet Nam)

Stable: 1 (Thailand)

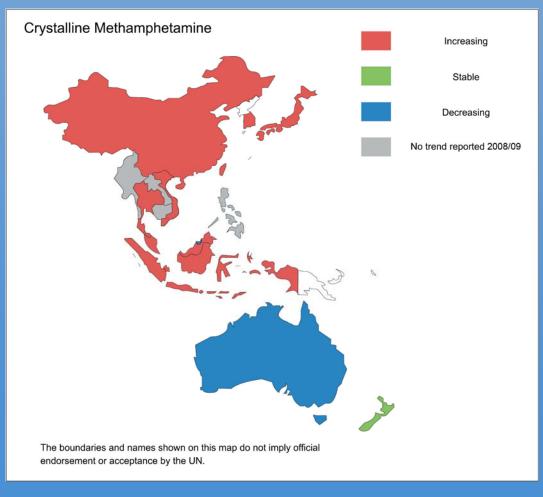
Methamphetamine pill seizure (2004-2009)



Source: DAINAP

- 2009: Total seizures 94.2 million pills
- 2008-2009: Seizures increased three-fold (32 million pills)

Crystalline methamphetamine use



Use reported: 11 countries

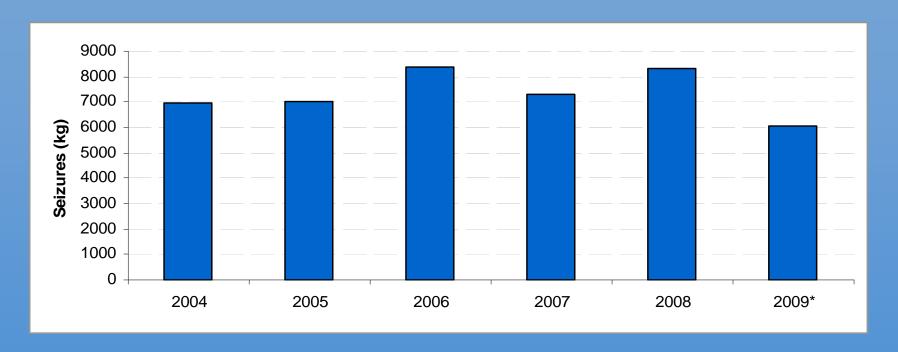
Primary drug: Japan, Rep. of Korea, Philippines

Increasing: 8
China, Indonesia, Japan,
Republic of Korea, Malaysia,
Singapore, Thailand,
Viet Nam

Decreasing: 2
Australia, Brunei Darussalam

Stable: 1
New Zealand

Crystalline meth seizures (2004-2009)

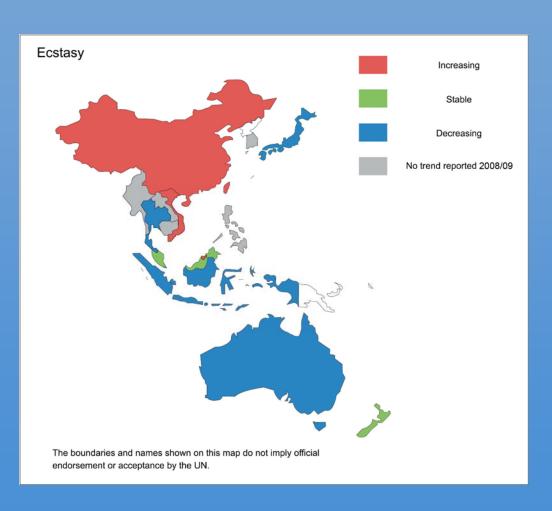


- * 2009 data are preliminary and will be revised (likely increase).

 Note: Seizures from Australia and New Zealand are not included.
- 2009: Total seizures 6.1 metric tons
- 2008-2009: Seizures decreased 27% (8.3 metric tons)

Source: DAINAP

Ecstasy use



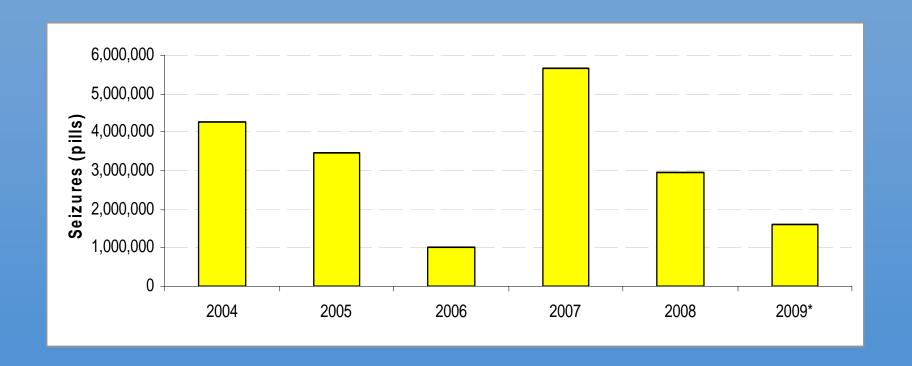
Use reported by: 10 countries

Increasing: 3 (Brunei, China and Viet Nam)

Decreasing: 5 (Australia, Indonesia, Japan, Singapore and Thailand)

Stable: 2 (New Zealand and Malaysia)

Ecstasy pill seizure (2004-2009)



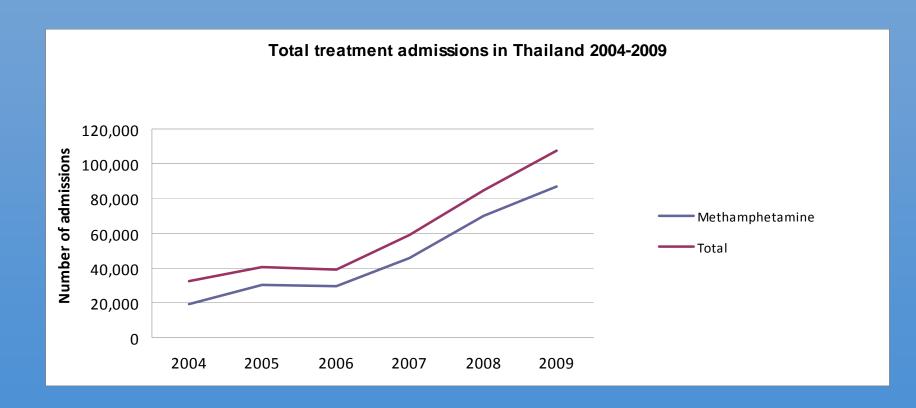
2009: Total seizures 1.6 million

2008-2009: Seizures decreased 50%

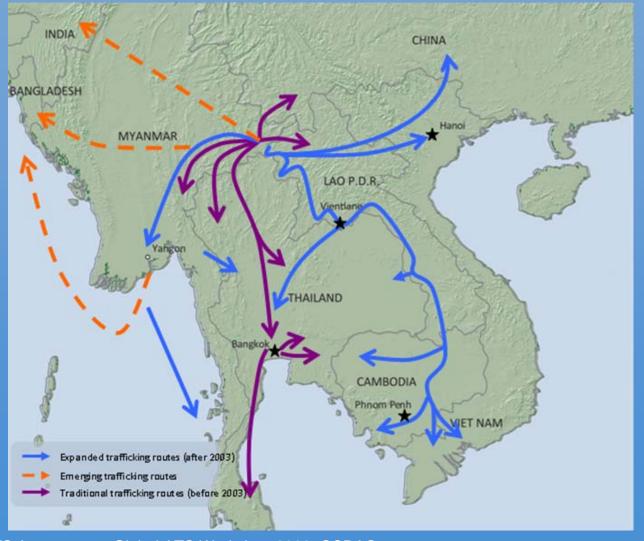
Structure

- 1. Overview of drug trends in East and Southeast Asia
- 2. ATS trends in East and Southeast Asia
- 3. Key points

1. Demand in Thailand continues to increase



2. Spill-over of drugs from Golden Triangle



Source: 2008 ATS Assessment; Global ATS Workshop 2009; CCDAC

3. ATS gaining momentum in Viet Nam

Methamphetamine pills								
2004	2005	2006	2007	2008	2009			
1	1	†	•	1	1			
Ecstasy								
2004	2005	2006	2007	2008	2009			
1	1	1	•	1	1			
Crystalline methamphetamine								
2004	2005	2006	2007	2008	2009			
•	•	•	•	1	1			

Methamphetamine pills									
2004	2005	2006	2007	2007 2008		2007 200		2009	
5	2	2	4	4		3			
	Ecstasy								
2004	2005	2006	2007		2008	2009			
4	3	3	•	4		3			
	Crystalline methamphet mine								
2004	2005	2006	2007	2008		2009			
•	•	•	•		4	3			

4. Crystalline meth: availability increase in GMS

	2008	2009
Cambodia	1.9	4.6
China	5,863.0	2,518.0
Lao PDR	•	•
Myanmar	14.4	124.0
Thailand	52.9	209.0
Viet Nam	•	3.9

	2008	2009
Cambodia	•	•
China	1	1
Lao PDR	•	•
Myanmar	•	•
Thailand	1	1
Viet Nam	1	1

5. ATS now rank in top 3 drugs in the region

	Methamphetamine pills									
Brunei	Cambodia	China	Indonesia	Lao PDR	Malaysia	Myanmar	Philippines	Singapore	Thailand	Viet Nam
•	1	2	•	1	•	3	•	•	1	3
	Ecstasy									
Brunei	Cambodia	China	Indonesia	Lao PDR	Malaysia	Myanmar	Philippines	Singapore	Thailand	Viet Nam
5	•	3	3	•	7	•	•	8	9	3
	Crystalline methamphetamine									
Brunei	Cambodia	China	Indonesia	Lao PDR	Malaysia	Myanmar	Philippines	Singapore	Thailand	Viet Nam
2	•	2	2	•	3	•	1	3	7	3

Source: DAINAP

6. Shift in clandestine manufacturing of ATS



Sources: Cambodia, China and Indonesia country presentations, Global SMART Programme, July 2009, Bangkok.

7. TOC groups involvement in trafficking

- Increasing TOC activity related to ATS
- West Africa, Iran and ethnic Chinese
- Recruitment of local couriers

8. Diverted pharmaceutical preparation



9. Ecstasy production in the region

- Cambodia SRO seizures
- Australia SRO extraction
- Indonesia Seizure of clan lab that produced MDMA

Thank you